



5.3 Fund selections:

ONCE-OFF INVESTMENT SELECTION		
Please select from the list of unit trusts offered on the basis of compliance with Prudential Investment guidelines.		
Existing RA Portfolio reference number _____		
<b>Fund/CIS name</b>	<b>Class*</b>	<b>Investment Amount</b>
_____	□□	R □□□□□□□□,□□
_____	□□	R □□□□□□□□,□□
_____	□□	R □□□□□□□□,□□
_____	□□	R □□□□□□□□,□□
*If the unit trust fund (CIS) class is not available or not indicated, the next available class of the same fund will be used.		

**6. Terms and Conditions**

The terms and conditions that apply to this additional contribution are the same as those that apply to initial Retirement Annuity Fund investments. These terms and conditions are made available on our website [www.equinox.co.za](http://www.equinox.co.za).

Signed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ (month) \_\_\_\_\_ (year)

Signature of Member \_\_\_\_\_

*If this investor is under the age of 18:* Relationship to the investor: Parent  OR Legal Guardian

Full name of authorised representative \_\_\_\_\_

Signature of authorised representative \_\_\_\_\_

**7. Fund Details**

Equinox Retirement Annuity Fund Details	
Financial Services Board Registration number	37710/V
SARS Registration number	18/20/4/41951

Applicant's initials
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